NewSpring Mezzanine

NewSpring Mezzanine provides flexible capital to entrepreneurs, management teams, and sponsors to help companies take their next crucial step forward.

Flexible Capital Solutions. *Lower-Middle Market Creativity.*

NewSpring Mezzanine tailors capital solutions to the unique needs of each individual business, taking into account the dynamics of the transaction and the goals of the company's leaders.

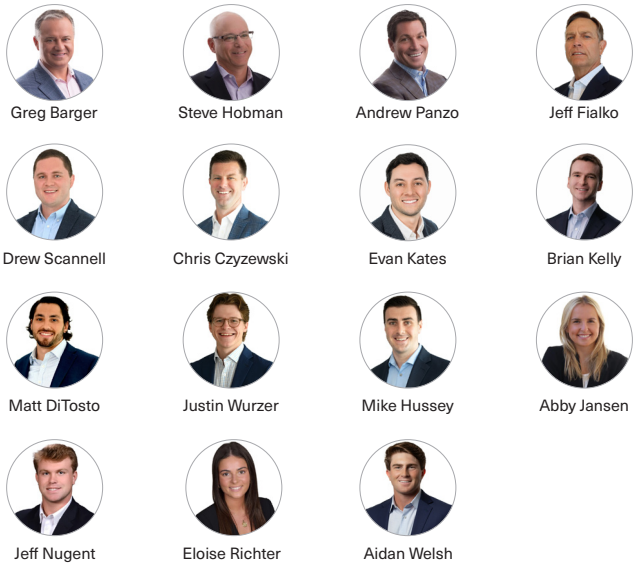
Backed by the scale and depth of the NewSpring platform, we surround our management teams and portfolio companies with the resources and expertise needed to achieve long-term success.

Invested In Our Partnerships

- 20+ years experience backing self-sustaining businesses through growth and transition, with a consistent track record of helping companies reach the next stage
- We collaborate closely with CEOs to anticipate challenges and navigate complex financial decisions before they arise
- Access to scaled processes, advanced technologies, and institutional-grade back-office infrastructure frees the investment team to focus on driving value
- Our dedicated operational resources help identify and execute high-impact initiatives across the portfolio, from growth planning to margin expansion

Investment Team

Large, experienced team of operators and investors with a shared focus: helping companies grow smarter, stronger, and faster.





NewSpring Mezzanine by the Numbers

$1.3bn
NewSpring Mezzanine AUM

$5-25mm
Average Investment Size

120+
Investments

60+
Liquidity Events

Investment Criteria

Financials

$2mm+
EBITDA

$20mm+
Revenue

Micro-cap Financials[1]

$0.75mm+
EBITDA

$7.5mm
Revenue

Transaction Types:

Flexible and diverse debt and/or equity structures:

- Leveraged Buyouts
- Refinancings
- Acquisition Capital
- Recapitalizations
- Management Buyouts
- Corporate Carve-Outs

Sample Industries:

Business & Consumer Services
Niche Manufacturing
Distribution
Industrial Services
Technology
Healthcare

(1)$40mm of NSM V is being dedicated to a micro-cap strategy.

About NewSpring

$3.5bn+
Assets Under Management

5
Investment Strategies

250+
Portfolio Companies

100+
Total Exits

~70
NewSpring Employees

NEWSPRING

NewSpring Mezzanine
Transactions Seeking Add-Ons

Aging with Comfort provides home care support services to individuals with intellectual and developmental disabilities.

Airiam is an IT services platform with a business line providing managed services, cybersecurity, and hosting services and another line providing digital transformation services.

Alongside is a provider of behavioral services, specializing in therapy services for children living with autism spectrum disorder.

ASC is a Chicago-based designer and manufacturer of printed circuit boards for electronic applications in the industrial, aerospace & defense, and medical end-markets.

Beacon Manufacturing Group is a custom plastic molded products and services company.

Catalyst MXE is a broad-based marketing agency with deep capabilities in creative, events, and experiences.

Central Rock Gym is a rock-climbing gym with over 30 current locations spanning across the East Coast.

Curalta is the largest fully integrated network of podiatrists and foot & ankle specialists in the Northeast with 90+ existing locations spread across New York, New Jersey, and Pennsylvania.

The Digital Stronghold is a platform company established to acquire leading men's lifestyle brands.

Exeter Image Holdings manufactures exterior signage and provides installation and facility management services.

FiberGlass is a manufacturer and distributor of multi-use epoxy, resin, and fiberglass products used by a wide range of customers and end markets including DIY home projects & crafts, manufacturing & industrial, marine, and recreation.

First Impression Ironworks is a designer, manufacturer, and installer of custom ornamental ironwork for the residential repair and remodel market.

I Love Produce is a processor and distributor of garlic, ginger, and other produce throughout the U.S.

Lawton Standard is a diversified provider of specialty iron and steel castings and related products and services.

Manitowoc is a production oriented, precision machining company for mission critical components.

Marketbridge is a buy-and-build strategy covering various areas of the marketing services market.

Mountain Temp Services provides staffing solutions and services to clients throughout the Rocky Mountain region.

Precision Group is a designer, manufacturer, and distributor of network infrastructure and broadband products.

Radius is a Top 50 market research firm specializing in quantitative market research with over 150 active client companies across various industries.

Salisbury Moore provides renovation and remodeling services for hotel brands across the U.S.

Star Plastics is a producer of engineering grade plastic, custom color compounds, and a provider of tolling and polymer sourcing services.

Traffic Safety Solutions is a platform company established to acquire market leaders within the roadway infrastructure market in the Midwest region of the U.S.

Vac2Go is a specialty rental, sales, and service company focused on the latest model industrial vacuum, excavation, liquid vacuum, and sewer cleaning trucks.

VCI provides comprehensive new and used ambulance solutions and related support and maintenance services.

The Virginia Food Group is a manufacturer, marketer, and distributor of snack nuts (primarily Virginia Peanuts), snack and nut mixes, chocolate coated items, and other specialty nuts.

Wize Solutions is an installer of warehouse solutions focused on racking and dock & door products.

WePackItAll is a contract packaging services supplier to major food, nutraceutical, and beverage brand owners.

Recent Exits

MicroAge® · Boston Valley Terra Cotta · ConTeras Industrial Group · Joseph's Gourmet Pasta · ncgCARE · United Building Solutions

Scan here to learn more about NewSpring Mezzanine

For investment opportunities or questions, please contact:
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